

S. No.	Particulars	Whether Applicable
	<p>A. the profits or losses of the other body corporate for each of the three financial years immediately preceding the issue of the issue document; and</p> <p>B. the assets and liabilities of the other body corporate as on the latest date to which its accounts were made up.</p>	

3.17 THE MATTERS RELATING TO: (I) MATERIAL CONTRACTS; (II) TIME AND PLACE AT WHICH THE CONTRACTS TOGETHER WITH DOCUMENTS WILL BE AVAILABLE FOR INSPECTION FROM THE DATE OF ISSUE DOCUMENT UNTIL THE DATE OF CLOSING OF SUBSCRIPTION LIST

The material contracts specified in the section “*Other Information*” will be available for inspection without charge, during 11.00 a.m. to 1.00 p.m. on all working days other than Saturdays during normal business hours at the registered office of the Issuer. The Debenture Trustee Agreement will be available for inspection without charge, during 11.00 a.m. to 1.00 p.m. on all working days other than Saturdays during normal business hours at the registered office of the Debenture Trustee at The Ruby, 2nd Floor, Senapati Bapat Marg, Dadar (W), Mumbai - 400028.

3.18 ISSUE DETAILS: SUMMARY TERM SHEET

Security Name	<p>Tranche I: 7.37% NABFID 2029</p> <p>Tranche II: 7.66% NABFID 2036</p>
Series	<p>Tranche I: NABFID2027-2</p> <p>Tranche II: NABFID2027-3</p>
Issuer / Bank	National Bank for Financing Infrastructure and Development
Type of Instrument	Unsecured, Non-convertible, Taxable, Redeemable Bonds in the nature of debentures
Nature of Instrument	Unsecured
Seniority	The Bonds rank as senior debt on par with all other borrowings of the Issuer
Eligible Investors	<p>Only those investors who are identified are permitted to invest in this issue as per RBI Guidelines and SEBI Debt Regulations, applicable for issuance and listing of these Bonds.</p> <p>The following investors are eligible to bid for these Bonds:</p> <p>(i) All QIBs enrolled for direct participation on EBP Platform.</p> <p>(ii) Those non-QIB Investors which are authorized /mapped by the Issuer, may participate in the bidding process.</p> <p>(iii) Arrangers as mapped by the Issuer.</p> <p>The investors who identified fall under the definition of “Qualified Institutional Buyers” (QIB) under Regulation 2 (ss) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended</p>

	<p>from time to time are eligible to participate in the offer (being “Eligible Investors”). The investors who fall under the definition of QIB are as follows:</p> <ul style="list-style-type: none"> (i) a mutual fund, venture capital fund, alternative investment fund and foreign venture capital investor registered with SEBI (ii) a foreign portfolio investor (“FPIs”) other than Individuals, corporate bodies and family offices, (iii) a Public Financial Institution; (iv) a Scheduled Commercial Bank (v) a multilateral and bilateral developmental financial institution (vi) a state industrial development corporation (vii) an Insurance Company registered with the Insurance Regulatory and Development Authority of India (viii) a Provident Fund with minimum corpus of Rs. 25 crores (ix) a Pension Fund with minimum corpus of Rs. 25 crores (x) National Investment Fund set up by resolution no. F. No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India (xi) insurance funds set up and managed by army, navy or air force of the Union of India (xii) insurance funds set up and managed by the Department of Posts, India; and (xiii) systemically important non-banking financial companies. <p>Investment by FPIs in these Bonds raised in Indian Rupees shall be subject to compliance with terms and conditions stipulated by the RBI, SEBI or any other regulatory authorities on investment in these Bonds.</p> <p>The issuance being a private placement through the EBP Platform, the investors who have bid on its own account or through arrangers, if any, appointed by Issuer, in the issue through the said platform and in compliance with SEBI circulars on the above subject and EBP Platform operating guidelines are only eligible to apply. Any other application shall be at the sole discretion of the Issuer.</p> <p>Prior to making any investment in these Bonds, each Eligible Investor should satisfy and assure himself/herself/itself that he/she/it is authorized and eligible to invest in these Bonds. The Issuer shall be under no obligation to verify the eligibility/authority of the Eligible Investor to invest in these Bonds. Further, mere receipt of General Information Document read with this Key Information Document (and/or any Transaction Document in relation thereto and/or any draft of the Debt Securities Documents) by a person shall not be construed as any representation by the Bank that such person is authorized to invest in these Bonds or eligible to subscribe to these Bonds. If after applying for subscription to these Bonds and/or allotment of Bonds to</p>
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	<p>any person, such person becomes ineligible and/or is found to have been ineligible to invest in/hold these Bonds, the Bank shall not be responsible in any manner.</p> <p>Notwithstanding any acceptance of bids by the Issuer on and/or pursuant to the bidding process on the Electronic Book Platform, (a) if a person, in the Issuer's view, is not an Eligible Investor, the Issuer shall have the right to refuse allotment of Bonds to such person and reject such person's application; (b) If a person, in the Issuer's view, does not comply with the restrictions mentioned in RBI Guidelines or SEBI Debt Regulations or applies in excess thereof, the Issuer has the right to decide the amount to be allotted to such investors (c) if after applying for subscription to these Bonds and/or allotment of Bonds to any person, such person becomes ineligible and/or is found to have been ineligible to invest in/hold these Bonds, the Issuer shall not be responsible in any manner.</p>
Listing	<p>Proposed to be listed on NSE and BSE within the timelines stipulated under SEBI Debt Regulations. The Issuer has received in-principle approval for listing of these Bonds from NSE vide their letter bearing Ref. No.: NSE/LIST/10129 dated February 6, 2026, and BSE vide letter bearing reference no. DCS/COMP/AA/IP-PPDI/218/25-26 dated February 5, 2026 for listing of the Debentures. Please refer to Annexure III and IV for a copy of the letters from NSE and BSE.</p> <p>The Issuer shall make listing application to BSE and NSE and receive listing approval from BSE and NSE within the timelines stipulated in SEBI Debt Regulations (viz. within 3 (Three) Working Days of the Issue Closing Date or such other timelines as may be prescribed under the SEBI Debt Regulations from time to time).</p> <p>Designated Stock Exchange for the Issue is: NSE</p>
Credit Rating	<p>"CRISIL AAA/Stable" by CRISIL Ratings Limited and "[ICRA]AAA (Stable)" by ICRA Limited</p>
Issue Size	<p>Tranche I: Aggregate total issue size not exceeding Rs. 2,500,00,00,000 (Indian Rupees Two Thousand Five Hundred Crores only) with a base issue size of Rs. 500,00,00,000 (Indian Rupees Five Hundred Crores only) and a green-shoe option to retain oversubscription up to Rs. 2,000,00,00,000 (Indian Rupees Two Thousand Crores only).</p> <p>Tranche II: Aggregate total issue size not exceeding Rs. 2,500,00,00,000 (Indian Rupees Two Thousand Five Hundred Crores only) with a base issue size of Rs. 500,00,00,000 (Indian Rupees Five Hundred Crores only) and a green-shoe option to retain oversubscription up to Rs. 2,000,00,00,000 (Indian Rupees Two Thousand Crores only).</p>
Base Issue Size	<p>Tranche I: Rs. 500,00,00,000 (Indian Rupees Five Hundred crores only)</p> <p>Tranche II: Rs. 500,00,00,000 (Indian Rupees Five Hundred crores only)</p>
Option to retain oversubscription	<p>Tranche I: Yes. Green-shoe option to retain oversubscription up to Rs. 2,000,00,00,000 (Indian Rupees Two Thousand crores only).</p>

	Tranche II: Yes. Green-shoe option to retain oversubscription up to Rs. 2,000,00,00,000 (Indian Rupees Two Thousand crores only).
Issue Size Accepted	Tranche I: Rs. 2500,00,00,000 (Rupees Two Thousand Five Hundred Crores Only) Tranche II: Rs. 2500,00,00,000 (Rupees Two Thousand Five Hundred Crores Only)
Minimum subscription	NA
Objects of the Issue/ Purpose for which there is requirement of funds	100% (one hundred percent) of the proceeds raised through the Issue will be utilised in accordance with NaBFID Act, 2021. Provided that, the proceeds will be utilised for purposes in India.
In case the issuer is an NBFC and the objects of the issue entail loan to any entity who is a 'group company' then disclosures shall be made in the following format:	NA
Details of Utilization of funds	To utilize 100% (one hundred percent) of the proceeds of the Issue for onward lending and for any other purposes as permissible under the NaBFID Act, 2021. The proceeds shall not be utilised for lending outside India.
Coupon Rate	Tranche I: 7.37% Tranche II: 7.66%
Step Up/Step Down Coupon Rate	NA
Coupon Payment Frequency	Tranche I: Annual Tranche II: Annual
Coupon Payment Dates	Tranche I: First coupon payment shall be made on July 16, 2026, and every year thereafter, as per the coupon payment frequency mentioned above, till the redemption of the bonds. Tranche II: First coupon payment shall be made on June 15, 2027, and every year thereafter, as per the coupon payment frequency mentioned above, till the redemption of the bonds.
Cumulative / non-cumulative, in case of dividend	NA
Coupon Type (Fixed, floating or other structure) / Interest Rate Parameter	Fixed
Coupon Reset Process (including rates, spread,	NA

effective date, interest rate cap and floor etc.)	
Day Count Basis	<p>Actual/Actual</p> <p>The Coupon for each of the interest periods shall be computed as per Actual / Actual day count convention (as per the SEBI Master Circular dated October 15, 2025 bearing reference SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137) on the face value/principal outstanding at the Coupon Rate rounded off to the nearest INR.</p> <p>The Coupon Period means each period beginning on (and including) the Deemed Date of Allotment(s) or any Coupon Payment Date and ending on (but excluding) the next Coupon Payment Date. It is clarified that in case of Coupon payment in a leap year, the same shall be calculated taking the number of days as 366 (three hundred and sixty six) days (as per the SEBI Master Circular dated October 15, 2025 bearing reference SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137).</p> <p>Illustrative interest calculation is provided in this Key Information Document</p>
Interest on Application Money	NA
Default Interest Rate	<p>In case of default (including delay) in payment of Interest and/or principal redemption on the due dates, additional interest at 2% p.a. over the Coupon Rate will be payable by the Issuer for the defaulting period.</p> <p>The Issuer shall make listing application to BSE and NSE as per the SEBI Master Circular October 15, 2025 bearing reference SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 and receive listing approval from BSE and NSE within timelines mentioned in the SEBI Master Circular. In case of delay in listing of the Bonds beyond the timelines mentioned in the SEBI Master Circular, the Issuer shall pay penal interest at the rate of 1% p.a. over the coupon rate for the period of delay to the investor.</p> <p>If the Issuer fails to execute the trust deed within the prescribed timelines under the applicable law, the Issuer shall also pay interest of 2% p.a. to the investors, over and above the agreed coupon rate, till the execution of the trust deed.</p>
Working Day Convention/ Effect of Holidays	<p>‘Working Day’ or ‘Business Day’ means a day (other than a Sunday or a Saturday or any day which is a ‘public holiday’ for the purpose of Section 25 of the Negotiable Instruments Act 1881 (26 of 1881)), a day on which commercial banks are open for general business in Mumbai. Provided that, any reference under the General Information Document and this Information Document to “Business Day” or “Working Day” in respect of actions proposed to be undertaken by the Issuer between the Issue Closing date as set out under this Key Information Document and listing of the Debt Securities on NSE and BSE shall mean all trading days of the NSE and BSE (other than a Sunday or a Saturday or any day which is a ‘public holiday’ for the purpose of Section 25 of the Negotiable Instruments Act 1881 (26 of 1881)).</p>

	<p>If any of the Coupon Payment Date(s), other than the ones falling on the redemption date, falls on a day that is not a Working Day, the payment shall be made by the Issuer on the immediately succeeding Working Day, which becomes the coupon payment date for that coupon. However, the future coupon payment date(s) would be as per the schedule originally stipulated at the time of issuing the Bonds. In other words, the subsequent coupon payment date(s) would not be changed merely because the payment date in respect of one particular coupon payment has been postponed earlier because of it having fallen on a non-Working Day.</p> <p>If the redemption date of the Bonds falls on a day that is not a Working Day, the redemption amount shall be paid by the Issuer on the immediately preceding Working Day which becomes the new redemption date, along with interest accrued on the Bonds.</p>
Tenor	<p>Tranche I: 3 years 1 month 1 day</p> <p>Tranche II: 10 years 1 day</p>
Redemption Date	<p>Tranche I: July 16, 2029</p> <p>Tranche II: June 16, 2036</p>
Redemption Amount	At par i.e. Rs. 1 lakh per Bond
Premium/Discount on redemption	Nil
Issue Price	At par (Rs.1 lakh per Bond)
Discount at which security is issued and the effective yield as a result of such discount.	Nil
Discount at which security is redeemed and the effective yield as a result of such discount.	Nil
Put Option Date	NA
Put Option Price	NA
Call Option Date	NA
Call Option Price	NA
Put Notification Time (Timelines by which the Issuer need to intimate investor before exercising the put)	NA
Call Notification Time (Timelines by which the Issuer need to intimate	NA

investor before exercising the call)	
Face Value	Rs. 1 lakh per Bond.
Minimum Application and in multiples of Bonds thereafter / Minimum Bid Lot	1 Bond and in multiples of 1 Bond thereafter.
Trading Lot	1 Bond.
Issue Timing	
Bid/ Issue Opening Date	June 12,2026
Bid/ Issue Closing Date	June 12,2026
Pay-in Date	June 15,2026
Deemed Date of Allotment	June 15,2026
Date of earliest closing of the issue, if any.	NA
Issuance mode	In Demat mode only.
Trading Mode	In Demat mode only.
Settlement Mode of the Instrument	Payment of interest and repayment of principal shall be made by way of credit through direct credit/ National Electronic Clearing Service/ RTGS/ NEFT mechanism or any other permitted method at the discretion of the Issuer. The pay-in of subscription money for the Bonds shall be made as per EBP guidelines through ICCL i.e. Indian Clearing Corporation Limited.
Settlement Cycle for EBP	T+1
Depository	National Securities Depository Limited and Central Depository Services (India) Limited.
Disclosure of Interest / Redemption Date	Please refer paragraph 3.12 of this document relating to illustration of cash flows.
Record Date	15 (fifteen) calendar days prior to the relevant due date (including due date for payment of principal and coupon) or such other date as may be specified under the SEBI Debt Regulations. In the event the Record date falls on a day which is not a working day the preceding date or a Date notified by the Issuer to the stock exchanges will be considered as Record Date.
All the covenants of the issue (including side letters, accelerated payment clause etc.)	<p>The Issuer shall at all times, until the Final Settlement Date, be in compliance with the following covenants:</p> <p>(i) The Issuer shall ensure compliance with applicable laws in all material respects;</p> <p>(ii) The Issuer has registered itself on the SCORES platform for grievance redressal in accordance with applicable law, and promptly and expeditiously attend to and redress the grievances of the Holders</p>

	<p>received via SCORES platform, email, or any other written communication and shall furnish to the Trustee details of all grievances received from the Debenture Holder(s)/ Beneficial Owner(s). At the request of any Debenture Holder(s)/ Beneficial Owner(s), the Trustee shall, by notice to the Company call upon the Company to take appropriate steps to redress such grievance and shall, if necessary, at the request of any Debenture Holder(s)/ Beneficial Owner(s) representing not less than one-tenth in value of the nominal amount of the Debentures for the time being outstanding, call a meeting of the Debenture Holder(s); and</p> <p>(iii) The Issuer shall, in accordance with the provisions of the General Information Document read with the Key Information Document, allot the Debt Securities and continue to observe and act in accordance with the terms of Debt Securities as set out in the General Information Document read with the Key Information Document and in the other Debt Securities Documents.</p>
Others	For details of Statutory/Other Information Undertakings, please refer to Appendix I of the Summary Term Sheet.
Description regarding Security (where applicable) including type of security movable/immovable/tangible etc.), type of charge (pledge/ hypothecation/ mortgage etc.), date of creation of security/ likely date of creation of security, minimum security cover, revaluation	Not applicable. The Debt Securities are proposed to be issued by the Issuer on an unsecured basis.
Replacement of security, interest to the debt securities holder over and above the coupon rate as specified in the Trust Deed and disclosed in the issue document.	Not applicable.
Mode of Issue	Private Placement through EBP platform
EBP Platform	BSE
Manner of Bidding	Tranche I: Closed Bidding Tranche II: Closed Bidding
Manner of Allotment	Tranche I: Uniform Yield Tranche II: Uniform Yield
Anchor Portion	No
Total Anchor Portion	NA

Anchor Investors and Quantum allocated to each Anchor Investor	NA
Debt Securities Documents	<p>The Company has executed/ shall execute the documents including but not limited to the following in connection with the Issue:</p> <p>(a) the Debt Securities Trust Deed;</p> <p>(b) the Debenture Trustee Appointment Agreement;</p> <p>(c) General Information Document dated February 5, 2026;</p> <p>(d) this Key Information Document; and</p> <p>(e) any other document mutually designated as a 'Transaction Document' by the Trustee and the Issuer.</p>
Conditions precedent for Disbursement	<p>(A) The Issuer shall have furnished to the Trustee the certified true copies of resolutions of the Board, passed at a duly convened meeting approving (a) the issuance of the Debt Securities for an amount not less than the subscription amount of the Debt Securities; and (b) appointment of the Committee for Resource Raising of the Board.</p> <p>(B) The Issuer shall have furnished to the Trustee the certified true copies of resolutions of the Committee for Resource Raising of the Board in relation (i) to approving, the execution of and terms of and the transactions contemplated by the Debt Securities Documents, and (ii) authorizing a specified Person or Persons, on its/ his / her behalf, to sign and/ or dispatch all documents and notices to be signed and/ or dispatched by them under or in connection with the Debt Securities Documents to which the Issuer is a party.</p> <p>(C) The Debenture Trustee Appointment Agreement shall have been duly executed.</p> <p>(D) A copy of the consent letters from the Trustee to act for the Holders in relation to the issue of the Debt Securities.</p> <p>(E) A copy of the tripartite agreement entered into by the Issuer with the Registrar and Transfer Agent and the Depository for the dematerialization of the Debt Securities;</p> <p>(F) A copy of the in-principle approval obtained by the Issuer from the NSE and BSE for the listing of the Debt Securities;</p> <p>(G) A certified true copy of the press release (including the rating rationale in relation thereto), as required under Applicable Law from the Rating Agency in relation to the rating of the Debt Securities;</p> <p>(H) Evidence of receipt of the ISIN from the Depository for the issuance of the Debt Securities in dematerialized form;</p>

	<p>(I) A certificate cum confirmation duly signed by key managerial personnel of the Issuer or a certificate of practicing company secretary/chartered accountant that all existing loans inclusive of the proposed borrowing are within the limits sanctioned under the NaBFID Act read with the NaBFID Regulations and any applicable regulations of the Reserve Bank of India; and</p> <p>(J) The Issuer shall have submitted a certificate from its director or any other key managerial personnel certifying the following: (i) each document relating to and provided as a condition precedent is correct, complete and in full force and effect and has not been amended and superseded as at a date no earlier than the date of execution of this Deed; and (ii) all representations and warranties with respect to the Issuer, as set out in the Debt Securities Documents, are true and correct in all material respects.</p>
Conditions subsequent to disbursement	<ol style="list-style-type: none"> 1. Within the timelines prescribed under the Applicable Law from the issue closing date as specified under the Key Information Document, the Issuer shall: <ol style="list-style-type: none"> (i) pass a resolution by the Committee for Resource Raising (“Committee”) of the Board of Directors of the Issuer for allotment of the Debt Securities at duly convened meeting of the Committee; and (ii) perform all other corporate actions as may be required in relation to the allotment of the Debt Securities in accordance with Applicable Law. 2. Within 3 (three) Business Days from the issue closing date as specified under the Key Information Document, the Issuer shall obtain final listing approval for listing of Debt Securities from the Stock Exchanges. 3. On or prior to 45 (forty five) days from the end of each financial quarter, the Issuer shall provide a certificate from the statutory auditor certifying the use of the subscription amount of the Debt Securities in accordance with the Debt Securities Documents.
Events of Default (including manner of voting as set out in the Debt Securities Trust Deed /conditions of joining Inter Creditor Agreement)	<p>The following events shall constitute an Event of Default on expiry of the cure periods:</p> <ol style="list-style-type: none"> (i) Failure by the Issuer to pay any amount due and payable by it under any Transaction Document by the due date, at the place and currency in which it is expressed to be payable. (ii) Failure by the Issuer to perform or comply with any material covenant, undertaking or obligation made, given, agreed or assumed by it under a Transaction Document. Provided however that, a cure period of 60 (sixty) days shall be provided to the Issuer to cure such failure. (iii) Any material representation or statement made by the Issuer in the Transaction Document or any other document delivered by the Issuer in connection with any Transaction Document is or proves to have been incorrect or misleading when made or

	<p>deemed to be made. Provided however that, a cure period of 60 (sixty) days shall be provided to the Issuer to correct any such misrepresentation.</p> <p>(iv) If it becomes illegal for the Issuer to make any payments under the Transaction Document.</p> <p>(v) The Issuer rescinds or purports to rescind or repudiates or purports to repudiate any Transaction Document or evidences an intention to rescind or repudiate any Transaction Document.</p> <p>(vi) Any order for winding-up, liquidation or dissolution of the Issuer has been passed by the Government of India and such order is not quashed or set aside or stayed within a period of 10 (ten) days from the date of such order.</p> <p>The Issuer or the Trustee may call for meeting of Holders as per the terms of the Debt Securities Trust Deed (to be executed) and as specified herein. In case of any decision that requires a special resolution at a meeting of the Holders duly convened and held in accordance with provisions contained in Debt Securities Trust Deed (to be executed) as specified herein and applicable law, the decision shall be passed by a majority consisting of not less than 51% (fifty one) of the persons voting thereat upon a show of hands or if a poll is demanded, by a majority representing not less than 51% (fifty one) of the votes cast on such poll.</p> <p>Notwithstanding anything contained above, if any regulations/ circular/ guidelines issued by SEBI/RBI or any other relevant regulator require the voting to be held in a particular manner, the provisions contained in such regulations/ circular/ guidelines shall prevail. Subject to applicable law and regulatory guidelines, a meeting of the Holders, may consider the proposal for joining the inter creditor agreement by a decision of the Holders representing such majority as required under the SEBI 'Master Circular for Debenture Trustees' dated August 13, 2025, bearing reference number SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 or any other Applicable Laws if applicable, and the conditions for joining such inter creditor agreement, if applicable, will be made part of the meeting agenda and the Trustee will follow the process laid down vide SEBI Master Circular for Debenture Trustees as issued by SEBI and amended from time to time.</p>
Creation of recovery expense fund	<p>The Issuer shall create the Recovery Expense Fund in accordance with SEBI 'Master Circular for Debenture Trustees' dated August 13, 2025, bearing reference number SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 as issued by SEBI and amended from time to time.</p>
Conditions for breach of covenants (as specified in Debt Securities Trust Deed)	<p>Upon the occurrence of any of the Events of Default as specified above, the Trustee shall issue a notice (an "Event of Default Notice") to the Issuer declaring that an Event of Default has occurred.</p> <p>Consequences of Event of Default</p> <p>After the issuance of Event of Default Notice, the Trustee (acting on the instructions of the Majority Holders) shall have the right to:</p> <p>(a) require the Issuer to redeem all of the then outstanding Debt Securities together with accrued Coupon and any other Debt</p>

	<p>Securities Payments required to be paid in connection with the outstanding Debt Securities; and/or</p> <p>(b) exercise such other rights as the Trustee or the Holders may have under Applicable Law.</p>
Provisions related to Cross Default	NA
Role and Responsibilities of Trustee to the Issue	<p>The Trustee shall perform its duties and obligations and exercise its rights and discretions, in keeping with the trust reposed in the Trustee by the holder(s) of the Bonds and shall further conduct itself, and comply with the provisions of all applicable laws, provided that, the provisions of Section 20 of the Indian Trusts Act, 1882, shall not be applicable to the Trustee. The Trustee shall carry out its duties and perform its functions as required to discharge its obligations under the terms of the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993 and all other applicable SEBI Regulations and the General Information Document with due care, diligence and loyalty.</p>
Risk factors pertaining to the Issue	<p>Please refer to the section on Risk Factors set out in the General Information Document read with this Key Information Document for risks related to this issue of Debt Securities.</p>
Governing Law and Jurisdiction	<p>The Bonds are governed by and shall be construed in accordance with the existing laws of India. Any dispute arising thereof shall be subject to the jurisdiction of courts of Mumbai, Maharashtra.</p>

Appendix I

Statutory/Other Information Undertakings

- (A) The Issuer undertakes to provide all such assistance to the Debenture Trustee as may be required including relevant documents/ information, as applicable, to enable the Debenture Trustee(s) to conduct continuous and periodic due diligence and monitoring of compliance with covenants, in the manner specified by SEBI from time to time.
- (B) The Issuer shall, in accordance with the provisions of the General Information Document read with this Key Information Document, allot the Debt Securities and continue to observe and act in accordance with the terms of Debt Securities as set out in the General Information Document read with the Key Information Document and in the other Debt Securities Documents.
- (C) The Issuer shall, as soon as possible but not later than 10 (ten) Business Days from the occurrence of any of the events set out below:
- (i) inform the Trustee if it has notice of any event which constitutes an Event of Default specifying the nature of such Event of Default;
 - (ii) any other document as may be reasonably required by the Trustee in relation to the Debt Securities for effective discharge of its duties from time to time, pursuant to Applicable Law or otherwise.
- (D) The Issuer shall:
- (i) if required under Applicable Law, submit to the Trustee a copy of its financial statements in the manner as may be prescribed by the SEBI or any other Governmental Authority;